



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, September 16,

2020

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,133.4	21,262.1	-128.72	(0.61)	(1,490.9)	(6.6)
S&P SL 20 Index	5,947.3	5,976.7	(29.4)	(0.5)	(210.1)	(3.4)
RSI	35.2	40.7				
Value of Turnover (LKR Mn)	1,628.9	2,225.4	(596.5)	(26.8)		
TRI on All Share (ASTRI)	33,286.1	33,488.8				
Foreign Purchases (LKR Mn)	48.4	49.4				
Foreign Sales (LKR Mn)	56.4	112.4				
Foreign Net Flow (LKR Mn)	(8.0)	(63.1)				
Volume of Turnover (No. in Mn)	69.4	55.8				
Market Capitalization (LKR Bn)	7,666.0	7,704.5				
Market Valuation						
PER (x)	11.0					
PBV (x)	1.3					
DY (%)	3.1					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
16-Sep-2026	21,262.13	21,275.92	13.79	21,133.41	-128.72	21,133.41	-128.72	-0.61%



Top Gainers and Top Losers

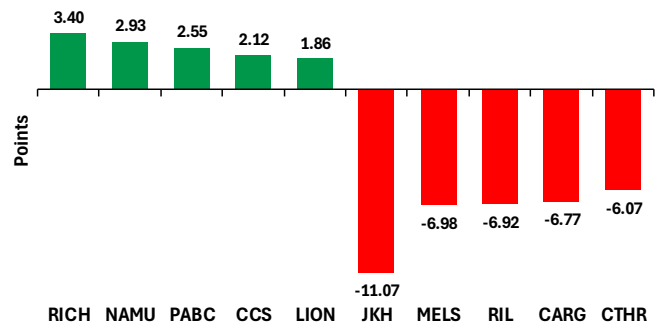
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
0	0.00	0.00	0.00%	0.02	0.41	-	0.00	0.00	-
0	0.00	0.00	0.00%	14.54	329.38	1.00	0.00	0.00	#DIV/0!
0	0.00	0.00	0.00%	47.40	488.18	1.00	0.00	0.00	#DIV/0!
0	0.00	0.00	0.00%	0.67	14.72	-	0.00	0.00	-
0	0.00	0.00	0.00%	0.06	2.20	-	0.00	0.00	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
0	0.00	0.00	0.00%	0.05	0.45	-	0.00	0.00	-
0	0.00	0.00	0.00%	-3.23	41.96	-	0.00	0.00	-
0	0.00	0.00	0.00%	4.61	52.57	-	0.00	0.00	-
0	0.00	0.00	0.00%	0.05	0.45	-	0.00	0.00	-
0	0.00	0.00	0.00%	0.93	28.96	0.25	0.00	0.00	#DIV/0!

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SUN	5,500,000	29.00	159,500,000
JKH	5,737,858	19.20	110,166,874
CCS	507,000	121.00	61,347,000
LVEF	4,600,000	6.10	28,060,000
KHL	1,250,000	16.00	20,000,000

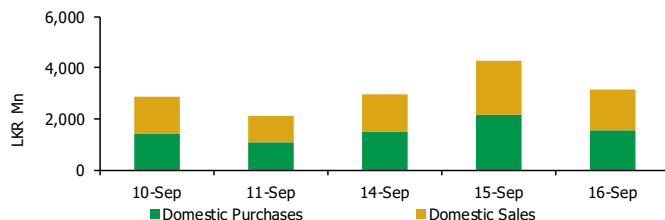
Contributors to ASPI

Positive Contributors (No.)	44	Negative Contributors (No.)	157
-----------------------------	----	-----------------------------	-----



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

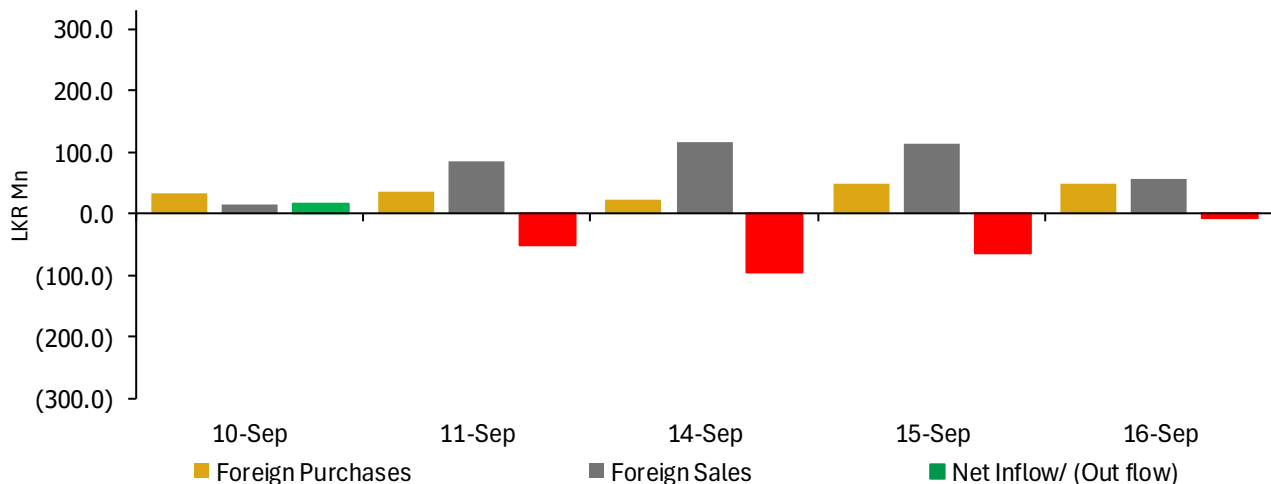
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
LLUB	4.95	OSEA	(15.83)
JKH	4.22	HBS	(5.76)
CTC	2.64	DIAL	(4.27)
RICH	2.00	VLL	(0.92)
LION	1.16	KHC	(0.18)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,118	86,753	(56,635)

*From January 02 to September 16, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	782,267,307.85	48.02%
Capital Goods	282,454,117.45	17.34%
Banks	134,692,170.20	8.27%
Diversified Financials	81,543,576.35	5.01%
Materials	67,538,032.95	4.15%
Real Estate Management & Dev.	63,136,013.15	3.88%
Consumer Services	52,550,517.80	3.23%
Utilities	47,473,685.60	2.91%
Retailing	46,970,694.10	2.88%
Transportation	17,665,571.50	1.08%
Insurance	17,028,373.35	1.05%
Software & Services	9,658,381.30	0.59%
Consumer Durables & Apparel	7,129,771.95	0.44%
Telecommunication Services	6,423,186.00	0.39%
Health Care Equipment & Ser.	6,050,966.20	0.37%
Energy	3,082,071.85	0.19%
Commercial & Professional Ser	1,449,175.80	0.09%
Food & Staples Retailing	1,335,826.65	0.08%
Automobiles & Components	372,258.10	0.02%
Household & Personal Products	73,972.80	0.00%

Total Turnover (LKR)	1,628,923,322
YTD Avg. Turnover (LKR)	3,843,133,916
Monthly Avg. Turnover (LKR)	1,772,980,273

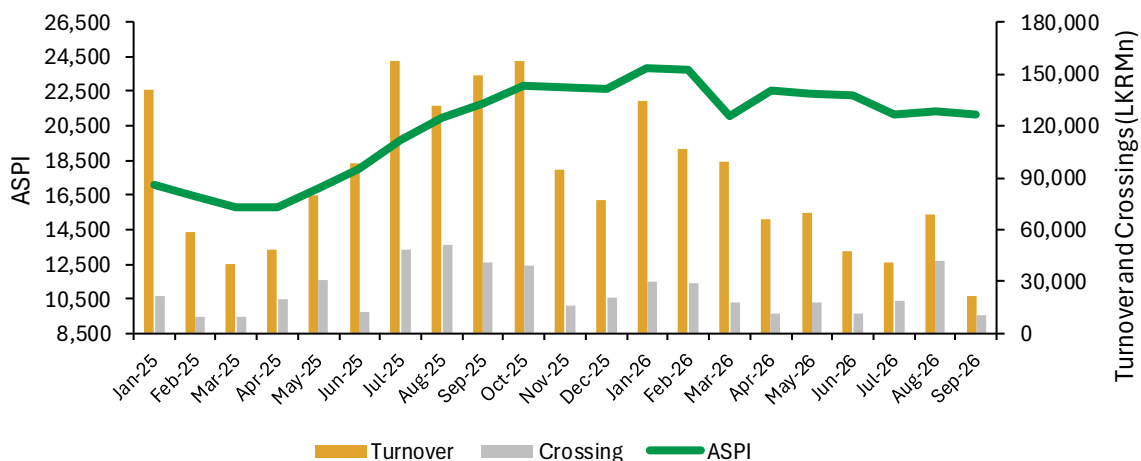
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	21,276	10,723	50%

*Upto September 16, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

10-Sep				11-Sep				14-Sep				15-Sep				16-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SAMP	139.50	0.36%	3,209,337	SAMP	140.00	0.36%	243,941	SAMP	139.75	-0.18%	1,636,478	SAMP	140.25	0.36%	298,843	SAMP	139.75	-0.36%	165,445
RAL	12.10	0.00%	2,757,867	RAL	12.50	3.31%	2,937,573	RAL	12.30	-1.60%	264,164	RAL	12.10	-1.63%	371,677	RAL	12.00	-0.83%	1,432,100
JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867
SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906	SEMB (X)	0.30	0.00%	6,907,753	SEMB (X)	0.30	0.00%	1,433,889	SEMB (X)	0.30	0.00%	777,215
PLC	18.90	-0.53%	1,587,300	PLC	18.80	-0.53%	65,587	PLC	18.70	-0.53%	464,736	PLC	18.80	0.53%	25,934	PLC	18.70	-0.53%	208,982
				ASPH	0.70	16.67%	13,003,449	ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530	ASPH	0.60	-14.29%	6,347,001
				JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867
				SEMB	1.00	0.00%	3,878,143	SEMB	1.00	0.00%	951,955	SEMB	1.10	10.00%	2,013,075	SEMB	1.00	-9.09%	734,883
				JFP	17.20	1.78%	3,122,626	JFP	17.00	-1.16%	466,659	JFP	16.50	-2.94%	62,272	JFP	16.20	-1.82%	53,649
				RAL	12.50	3.31%	2,937,573	RAL	12.30	-1.60%	264,164	RAL	12.10	-1.63%	371,677	RAL	12.00	-0.83%	1,432,100
								JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867
								ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530	ASPH	0.60	-14.29%	6,347,001
								SEMB (X)	0.30	0.00%	6,907,753	SEMB (X)	0.30	0.00%	1,433,889	SEMB (X)	0.30	0.00%	777,215
								SUN	29.00	-1.02%	4,129,261	SUN	29.20	0.69%	226,424	SUN	29.00	-0.68%	21,246,233
								EBCR	34.80	-6.20%	3,628,559	EBCR	35.40	1.72%	196,842	EBCR	35.40	0.00%	46,162
												JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867
												LMF	85.20	-0.93%	10,322,819	LMF	84.30	-1.06%	74,722
												SEMB	1.10	10.00%	2,013,075	SEMB	1.00	-9.09%	734,883
												KOTA	8.30	3.75%	2,791,697	KOTA	8.20	-1.20%	345,799
												SIRA	35.00	-1.13%	2,094,134	SIRA	34.80	-0.57%	615,247
																SUN	29.00	-0.68%	21,246,233
																JKH	19.10	-1.04%	9,198,867
																ASPH	0.60	-14.29%	6,347,001
																LVEF	6.10	-3.17%	6,044,758
																KHL	16.00	-2.44%	2,546,436

Source : CSE